Retirement Plan Consulting for Corporations and Non-Profit Organizations:

Mayflower Advisors, LLC is an independent investment advisory and financial services firm.

We provide unbiased, full-service advisory services to Corporate and Non-Profit Retirement Plans.

We are committed to helping plan sponsors navigate an increasingly complex regulatory world and to helping participants succeed in today’s confusing and volatile investment environment.

Our independent, employee-owned practice offers a culture of stability, accountability and teamwork. As a result, our focus is exclusively on the long term needs of our clients.

Experienced Team Approach:

Mayflower Principals have over 150 years of experience combined managing successful client relationships. We provide advisory and financial services on over $2.5 billion dollars for corporations, non-profits and individuals.

Team members have Accredited Investment Fiduciary ® (AIF ®), Certified 401k Professional C(k)P ® and Certified Financial Planner (CFP ®) designations, amongst other designations and licenses.

National Recognition:

We are regularly featured on national news television networks including CNBC, CNN, MSNBC and Fox News; and appear frequently in publications such as The Wall Street Journal, USA Today, Reuters, New York Times, Washington Post, Boston Globe and Bloomberg Business Week.

Awards & Distinctions:

We are consistently recognized as industry and community leaders. Our individual awards include:

1. Nominations for Retirement Plan Adviser of the Year award were solicited online from retirement plan advisers, their employers and/or broker-dealers and plan sponsors, as well as from working partners of these advisers. Steve Dimitriou, Managing Partner was selected based on quantitative and qualitative criteria from more than 550 nominations.

2. Pro Bono Planner of the Year was presented to Larry Glazer, Managing Partner and is presented to a financial advisor who has made a leadership contribution to a nonprofit organization by arranging for the group to receive dedicated professional financial services, including pro bono advice and financial life skills.

3. Steve Dimitriou, Managing Partner was one of the Top 100 401k Adviser by Financial Times. Ignites Research created the methodology and ranked the advisers. Broadridge provided unique data from its proprietary databases that helped identify advisers who specialize in serving DC plans, including 401(k) plans and other DC accounts. Research magazine’s Advisor Hall of Fame candidates must pass a rigorous screen, served a minimum of 20 years in the industry, have acquired substantial assets under management, have demonstrated superior client service and have earned recognition from their peers and the broader community for the honor they reflect on their profession.

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1. FT 401K Ranking May 2015

2. Plansponsor 2014 Top100 Retirement Plan Advisers

3. NAPA 2015 President
“Our mission is to try to enable the best possible retirement plan outcomes for our participant and plan sponsor clients through objective and honest consulting practices.”

**MAYFLOWER ADVISORS OFFERS**

**RETIREMENT PLAN CONSULTING EXPERTISE**

**IN THE FOLLOWING AREAS:**

- **Fiduciary Education and Support** to help plan sponsors meet their obligations under ERISA.

- **Serve as a ERISA 3(21) Fiduciary Advisor** to help plan sponsors mitigate their liability.

- **Plan Cost Analysis and Benchmarking** to ensure competitiveness of fees.

- **Investment Manager Evaluation and Search** to ensure the plan has a competitive and optimal investment line-up.

- **Employee Education** to help plan participants maximize their retirement accumulations.

- **Vendor Search** to ensure the plan has cost effective, technology proficient, administrative and record keeping services.

- **Act as a Single Point of Contact** for all employees and HR investment and administrative questions.

At Mayflower Advisors, we align ourselves with our clients’ needs and utilize our expertise, experience and industry scale to help ensure plan sponsors have an optimized retirement plan that is administratively streamlined, cost effective and compliant.

Wells Fargo Advisors Financial Network does not act as a fiduciary and is not engaged in rendering legal, accounting or tax advice. If legal or tax assistance is required, the services of a competent professional should be sought. A Financial Advisor at Wells Fargo Advisors Financial Network will be glad to work with you, your accountant, tax advisor and lawyers to help you meet your financial goals.

**BOUTIQUE FIRM SERVICE WITH GLOBAL RESOURCES:**

Mayflower Advisors is an independent entity that is associated with the Wells Fargo Advisors Financial Network (WFAFN), a non-bank affiliate of Wells Fargo & Company. This association allows our clients access to global resources drawing from the experience of covering over 50,000 employer sponsored plans, and more than 1 million participants and $90 billion in assets as of 12/31/15. We share with WFAFN a commitment to exceptional service based on trust and knowledge and a culture that puts clients’ needs above all else. In business since 1852, Wells Fargo is one of the nation’s largest and most respected financial institutions and was named one of the “World’s Most Admired Companies by Fortune Magazine and “Most Respected Bank” by Barron’s Magazine.
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